

Objective & Strategy

This strategy seeks to identify market inefficiencies that temporarily depress a company's share price below its long-term intrinsic value. To accomplish this objective the manager utilizes an investment process that focuses on companies with strong balance sheets and low debt-to-equity and price-to-book ratios.

Composite Data

Inception Date: 10/31/2013
 Number of Holdings: 31
 Composite Assets: \$20.21 Million

Equity Style

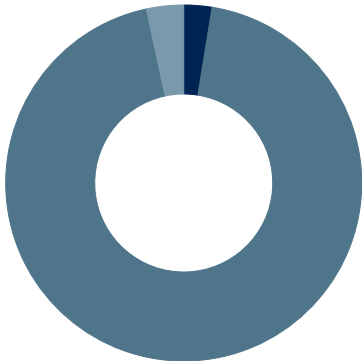


	%
● Large Value	13.2
● Large Core	13.3
● Large Growth	0.0
● Mid Value	29.9
● Mid Core	20.0
● Mid Growth	0.0
● Small Value	9.9
● Small Core	10.2
● Small Growth	3.4
Total	100.0

Top 10 Holdings

Ten Largest Holdings	Ticker	Portfolio Weighting %
Skyworks Solutions Inc	SWKS	3.39
BorgWarner Inc	BWA	3.37
Magna International Inc	MGA	3.36
ITT Inc	ITT	3.35
Oshkosh Corp	OSK	3.34
Acushnet Holdings Corp	GOLF	3.33
Nucor Corp	NUE	3.33
Schneider National Inc	SNDR	3.31
Exxon Mobil Corp	XOM	3.28
M.D.C. Holdings Inc	MDC	3.27

Asset Allocation



	%
● Cash/Cash Alternatives	2.5
● US Equity	94.1
● Non-US Equity	3.4
● US Bond	0.0
● Non-US Bond	0.0
● Other	0.0
Total	100.0

Sector Diversification

Consumer Discretionary %	16.97
Consumer Staples %	6.43
Energy %	9.99
Financials %	6.48
Healthcare %	0.00
Industrials %	23.43
Information Technology %	16.76
Materials %	13.35
Communication Services %	3.32
Utilities %	0.00
Real Estate %	3.28

This presentation contains general information that is not suitable for everyone and was prepared for informational purposes only. Nothing contained herein should be construed as a solicitation to buy or sell any security or as an offer to provide investment advice. Moran Wealth Management, LLC is a registered investment advisor. For additional information about Moran Wealth Management, LLC, including its services and fees, send for the firm's disclosure brochure using the contact information contained herein or visit advisorinfo.sec.gov.

This supplemental report is provided for informational purposes only; please refer to your account statement(s) or other custodian provided statement for the official records of your account(s). The information contained herein has been obtained from sources we believe to be reliable, but we do not guarantee its accuracy or completeness.

Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.

Results displayed herein prior to 8/20/2022 were achieved under a different firm prior to Moran Wealth Management becoming registered as an investment adviser. The accounts managed at the predecessor firm were, however, achieved by the same personnel and were managed substantially similar to the accounts managed at Moran Wealth Management.

Portfolio shown is as of 6/30/2023 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.