

Focused Value

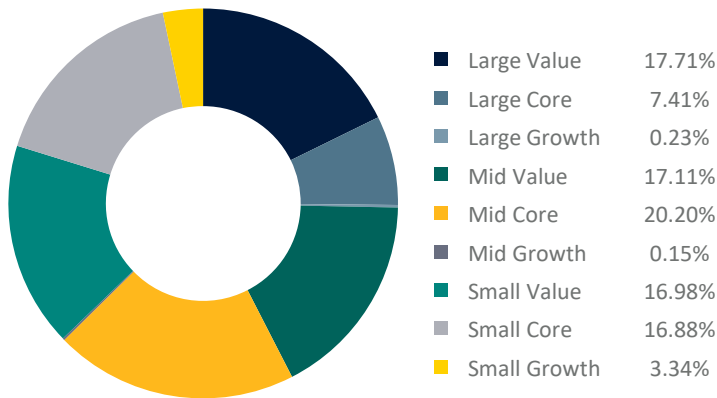


Objective

This strategy seeks to invest in high-quality companies that are trading below their long-term intrinsic value and achieve a long-term rate of return that exceeds that of the Russell 1000 Value Index.

Inception Date	10/31/2013
Number of Holdings	31
Composite Assets	\$20.38 Million
Short Name	FVAL

Equity Style



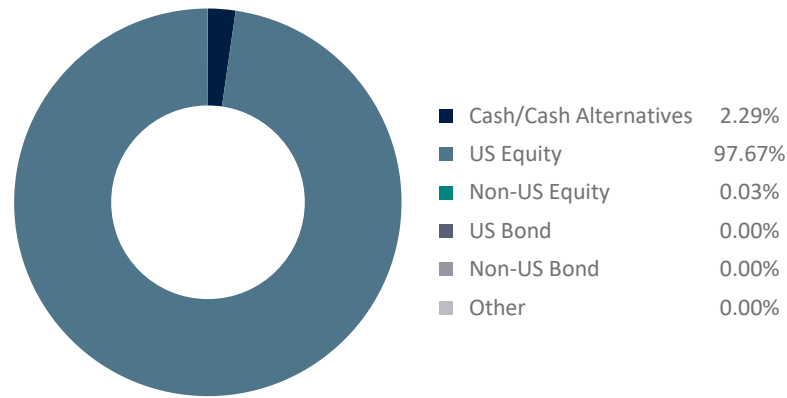
Top 10 Holdings

Holding	Allocation
BorgWarner Inc	3.35%
ConocoPhillips	3.35%
Steel Dynamics Inc	3.33%
Commercial Metals Co	3.31%
Acushnet Holdings Corp	3.31%
RTX Corp	3.31%
Bio-Rad Laboratories Inc Class A	3.31%
ManpowerGroup Inc	3.30%
Schneider National Inc	3.30%
Lennar Corp Class A	3.29%

What is the Focused Value Strategy?

- Screens for companies with strong balance sheets, lower price-to-earnings and debt-to-equity ratios, and strong free cash flow and dividend yields.
- Considers attractiveness of companies relative to their peers, and sector exposure in the current macro environment.

Asset Allocation



Sector Diversification

Sector	Allocation
Communication Services	3.45%
Consumer Cyclical	13.72%
Consumer Defensive	0.25%
Energy	13.73%
Financial Services	13.97%
Healthcare	7.14%
Industrials	23.83%
Materials	13.50%
Real Estate	0.16%
Technology	10.10%
Utilities	0.15%

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Portfolio shown is as of 03/31/2024 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.