

# Micro Cap Equity

## Objective

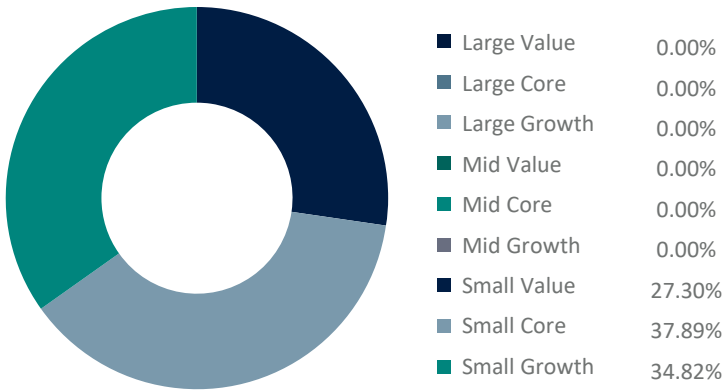
This strategy seeks capital appreciation through the investment of micro capitalization equity securities.

Inception Date	2/28/2017
Number of Holdings	56
Composite Assets	\$2.04 Million
Short Name	MICRO

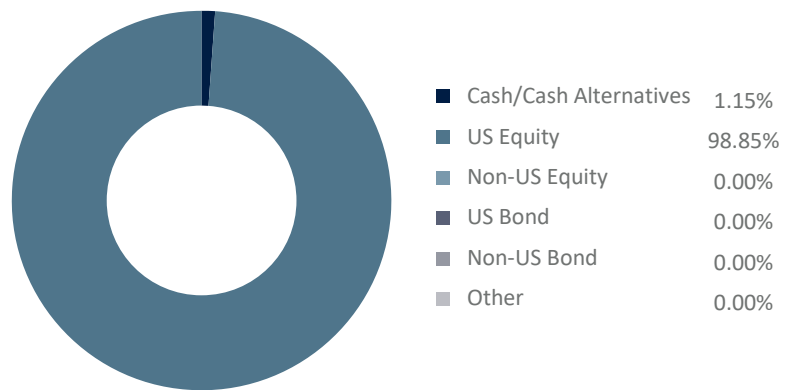
## What is the Micro Cap Strategy?

- Invests in micro capitalization (typically under \$1 billion) companies with strong fundamentals and excellent growth or turnaround potential.
- Portfolio of financially sound companies with low price-to-earnings and debt ratios while growing revenues and surpassing earnings expectations.
- Strategy also considers sector exposure in current macro environment and technical momentum factors of each security.

## Equity Style



## Asset Allocation



## Top 10 Holdings

Holding	Allocation
Kura Sushi USA Inc Ordinary Shares - Class A	2.67%
ReposiTrak Inc	2.59%
Macrogenics Inc	2.36%
Graham Corp	2.31%
Caleres Inc	2.23%
Bandwidth Inc Class A	2.22%
Sterling Infrastructure Inc	2.20%
HCI Group Inc	2.13%
Smith & Wesson Brands Inc	2.12%
EZCORP Inc	2.12%

## Sector Diversification

Sector	Allocation
Communication Services	3.60%
Consumer Cyclical	6.75%
Consumer Defensive	5.04%
Energy	5.08%
Financial Services	10.59%
Healthcare	21.25%
Industrials	23.96%
Materials	5.07%
Real Estate	1.34%
Technology	15.71%
Utilities	1.61%

This presentation contains general information that is not suitable for everyone and was prepared for informational purposes only. Nothing contained herein should be construed as a solicitation to buy or sell any security or as an offer to provide investment advice. Moran Wealth Management, LLC is a registered investment adviser. Registration does not imply a certain level of skill or training. For additional information about Moran Wealth Management, LLC, including its services and fees, send for the firm's disclosure brochure using the contact information contained herein or visit [advisorinfo.sec.gov](http://advisorinfo.sec.gov).

Portfolio shown is as of 03/31/2024 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.