

Moderate Value

Objective

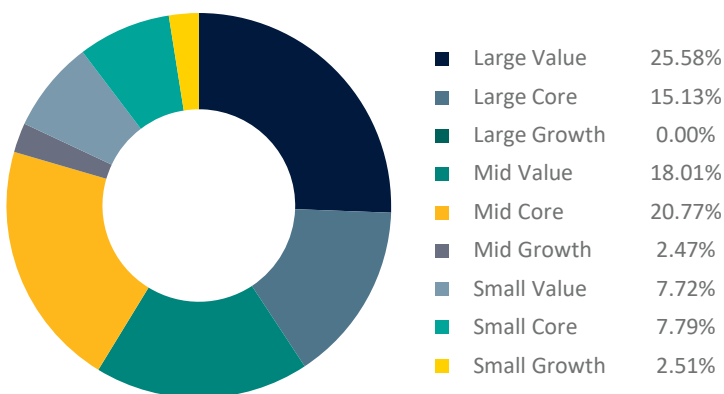
This strategy seeks capital appreciation by investing in high quality companies with below average valuations.

Inception Date	4/30/1995
Number of Holdings	40
Composite Assets	\$165.44 Million
Short Name	MVAL

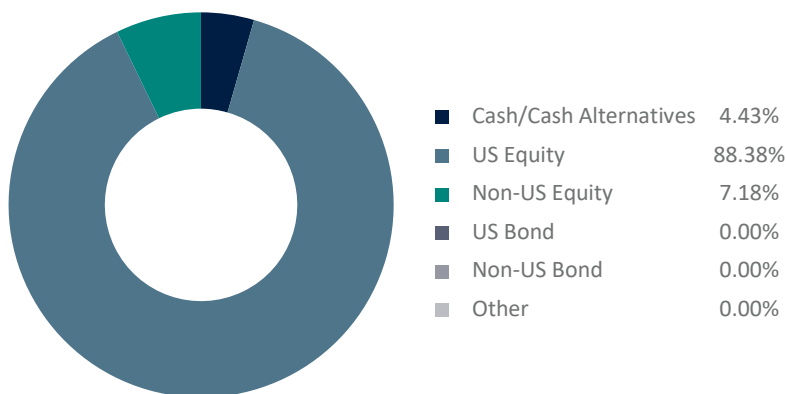
What is the Moderate Value Strategy?

- Invests in mid to large capitalization companies that are undervalued relative to their peers.
- Utilizes a quantitatively based ranking system to identify stocks for inclusion in the strategy.

Equity Style



Asset Allocation



Top 10 Holdings

Holding	Allocation
Cash/Cash Alternatives	4.43%
FedEx Corp	2.55%
Williams-Sonoma Inc	2.54%
Steel Dynamics Inc	2.53%
Lennar Corp Class A	2.51%
Celanese Corp Class A	2.51%
AGCO Corp	2.51%
Sprouts Farmers Market Inc	2.50%
The Cigna Group	2.50%
Brunswick Corp	2.50%

Sector Diversification

Sector	Allocation
Communication Services	0.00%
Consumer Cyclical	18.15%
Consumer Defensive	5.08%
Energy	12.85%
Financial Services	2.54%
Healthcare	15.31%
Industrials	25.65%
Materials	12.89%
Real Estate	2.59%
Technology	4.94%
Utilities	0.00%

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Portfolio shown is as of 03/31/2024 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.