

## Objective & Strategy

This strategy seeks capital appreciation and current income. The manager intends to achieve this goal by investing in dividend-paying, large-capitalization companies that are undervalued relative to their peers. This strategy will generally hold companies with yields greater than or equal to the yield of the S&P 500.

## Composite Data

Inception Date: 12/31/2000  
 Number of Holdings: 30  
 Composite Assets: \$157.75 Million

## Equity Style

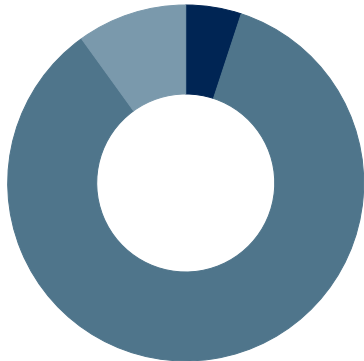


	%
Large Value	38.5
Large Core	13.6
Large Growth	3.3
Mid Value	20.0
Mid Core	20.9
Mid Growth	0.0
Small Value	0.0
Small Core	3.7
Small Growth	0.0
<b>Total</b>	<b>100.0</b>

## Top 10 Holdings

Ten Largest Holdings	Ticker	Portfolio Weighting %
Cash/Cash Alternatives	CASH1	5.05
Kellanova Co	K	3.67
Discover Financial Services	DFS	3.59
Gaming and Leisure Properties Inc	GLPI	3.57
Cisco Systems Inc	CSCO	3.51
Sempra	SRE	3.49
Brunswick Corp	BC	3.47
Celanese Corp Class A	CE	3.37
FedEx Corp	FDX	3.37
Stellantis NV	STLA	3.36

## Asset Allocation



	%
Cash/Cash Alternatives	5.1
US Equity	85.0
Non-US Equity	10.0
US Bond	0.0
Non-US Bond	0.0
Other	0.0
<b>Total</b>	<b>100.0</b>

## Equity Sectors

Equity Econ Sector Basic Materials %	7.07
Equity Econ Sector Consumer Cyclical %	14.17
Equity Econ Sector Financial Services %	7.09
Equity Econ Sector Real Estate %	3.76
Equity Econ Sector Consumer Defensive %	5.95
Equity Econ Sector Healthcare %	6.60
Equity Econ Sector Utilities %	10.42
Equity Econ Sector Communication Services %	0.00
Equity Econ Sector Energy %	17.08
Equity Econ Sector Industrials %	24.16
Equity Econ Sector Technology %	3.69

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Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.

Management and results displayed herein prior to 8/20/2022 were achieved under a different firm prior to Moran Wealth Management becoming registered as an investment adviser. The accounts managed at the predecessor firm were, however, achieved by the same personnel and were managed substantially similar to the accounts managed at Moran Wealth Management.

Portfolio shown is as of 9/30/2023 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.