

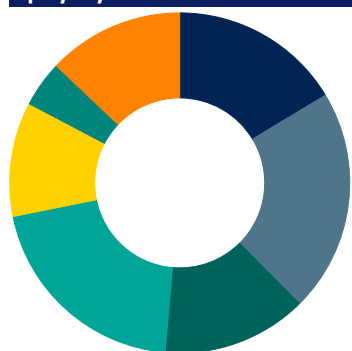
**Objective & Strategy**

This strategy seeks capital appreciation. The manager intends to achieve this goal by investing in mid and large capitalization companies that are undervalued relative to their peers.

**Composite Data**

Inception Date: 12/31/1995  
 Number of Holdings: 43  
 Composite Assets: \$139.16 Million

**Equity Style**

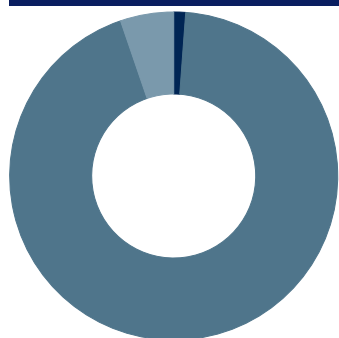


	%
● Large Value	16.4
● Large Core	21.2
● Large Growth	0.0
● Mid Value	13.8
● Mid Core	20.5
● Mid Growth	10.9
● Small Value	4.4
● Small Core	12.9
● Small Growth	0.0
<b>Total</b>	<b>100.0</b>

**Top 10 Holdings**

Ten Largest Holdings	Ticker	Portfolio Weighting %
Quanta Services Inc	PWR	6.65
Williams-Sonoma Inc	WSM	5.57
Trane Technologies PLC Class A	TT	4.12
EOG Resources Inc	EOG	4.11
Eagle Materials Inc	EXP	4.00
Parker Hannifin Corp	PH	3.96
Sprouts Farmers Market Inc	SFM	3.84
PulteGroup Inc	PHM	3.72
Carlisle Companies Inc	CSL	3.59
PACCAR Inc	PCAR	3.46

**Asset Allocation**



	%
● Cash/Cash Alternatives	1.2
● US Equity	93.6
● Non-US Equity	5.3
● US Bond	0.0
● Non-US Bond	0.0
● Other	0.0
<b>Total</b>	<b>100.0</b>

**Equity Sectors**

Equity Econ Sector Basic Materials %	7.58
Equity Econ Sector Consumer Cyclical %	19.84
Equity Econ Sector Financial Services %	2.09
Equity Econ Sector Real Estate %	1.20
Equity Econ Sector Consumer Defensive %	13.48
Equity Econ Sector Healthcare %	6.28
Equity Econ Sector Utilities %	2.01
Equity Econ Sector Communication Services %	0.00
Equity Econ Sector Energy %	11.04
Equity Econ Sector Industrials %	31.58
Equity Econ Sector Technology %	4.89

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Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.

Results displayed herein prior to 8/20/2022 were achieved under a different firm prior to Moran Wealth Management becoming registered as an investment adviser. The accounts managed at the predecessor firm were, however, achieved by the same personnel and were managed substantially similar to the accounts managed at Moran Wealth Management.

Portfolio shown is as of 9/30/2023 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.