

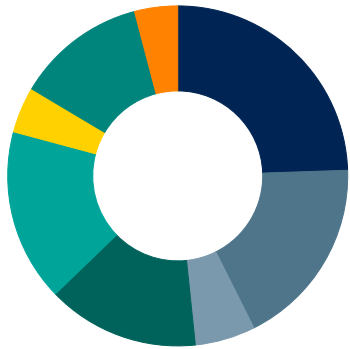
Objective & Strategy

The Concentrated Value Portfolio utilizes a value investment philosophy that focuses on holding a limited number of long equity positions with higher than average dividend yields. Generally, the strategy seeks out companies for investment that the manager deems to be high quality companies as defined by possessing business operations with durable competitive advantages that allow for high returns and growing cash flow streams.

Composite Data

Inception Date: 1/1/2023
 Number of Holdings: 21
 Composite Assets: \$11.37 Million

Equity Style

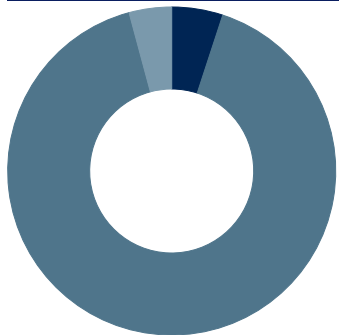


	%
● Large Value	24.5
● Large Core	18.1
● Large Growth	5.7
● Mid Value	14.4
● Mid Core	16.4
● Mid Growth	4.4
● Small Value	12.4
● Small Core	4.1
● Small Growth	0.0
Total	100.0

Top 10 Holdings

Ten Largest Holdings	Ticker	Portfolio Weighting %
Capri Holdings Ltd	CPRI	7.14
Fleetcor Technologies Inc	FLT	6.16
Diamondback Energy Inc	FANG	5.52
Alphabet Inc Class C	GOOG	5.46
CVS Health Corp	CVS	5.38
Cash/Cash Alternatives	CASH1	5.04
CME Group Inc Class A	CME	4.83
Pioneer Natural Resources Co	PXD	4.75
Expedia Group Inc	EXPE	4.74
Choe Global Markets Inc	CBOE	4.67

Asset Allocation



	%
● Cash/Cash Alternatives	5.0
● US Equity	90.8
● Non-US Equity	4.2
● US Bond	0.0
● Non-US Bond	0.0
● Other	0.0
Total	100.0

Equity Sectors

Equity Econ Sector Basic Materials %	4.41
Equity Econ Sector Consumer Cyclical %	16.71
Equity Econ Sector Financial Services %	19.52
Equity Econ Sector Real Estate %	0.00
Equity Econ Sector Consumer Defensive %	4.48
Equity Econ Sector Healthcare %	5.66
Equity Econ Sector Utilities %	0.00
Equity Econ Sector Communication Services %	10.65
Equity Econ Sector Energy %	10.81
Equity Econ Sector Industrials %	12.43
Equity Econ Sector Technology %	15.33

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Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.

Results displayed herein prior to 12/31/2022 were achieved under a different firm prior to being acquired by Moran Wealth Management. The accounts managed at the predecessor firm were, however, achieved by the same personnel and were managed substantially similar to the accounts managed at Moran Wealth Management.

Portfolio shown is as of 9/30/2023 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.