Sentiment Leaders

MORAN WEALTH MANAGEMENT®

Objective

This strategy seeks to maximize returns by taking advantage of market volatility and investor sentiment.

Inception Date	4/30/2021
Number of Holdings	21
Composite Assets	$22.71 Million
Short Name	HYPE

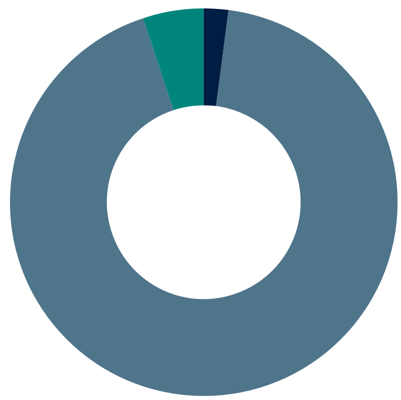
What is the Sentiment Leaders?

- Invests primarily in large capitalization securities with growing positive news sentiment and selling those with declining news sentiment.
- Uses a combination of quantitative and momentum analysis.
- The strategy seeks aggressive capital growth and has the potential for high turnover.

Equity Style

Large Value	5.10%
Large Core	19.94%
Large Growth	60.21%
Mid Value	0.00%
Mid Core	0.00%
Mid Growth	14.75%
Small Value	0.00%
Small Core	0.00%
Small Growth	0.00%

Asset Allocation



Cash/Cash Alternatives	2.06%
US Equity	92.89%
Non-US Equity	5.06%
US Bond	0.00%
Non-US Bond	0.00%
Other	0.00%

Top 10 Holdings

Holding	Allocation
Cameco Corp	5.06%
Broadcom Inc	5.00%
Advanced Micro Devices Inc	5.00%
JPMorgan Chase & Co	4.99%
Qualcomm Inc	4.97%
Block Inc Class A	4.96%
Amazon.com Inc	4.96%
NVIDIA Corp	4.95%
Alphabet Inc Class A	4.92%
Microsoft Corp	4.91%

Sector Diversification

Sector	Allocation
Communication Services	14.87%
Consumer Cyclical	9.79%
Consumer Defensive	9.90%
Energy	5.16%
Financial Services	5.10%
Healthcare	4.92%
Industrials	0.00%
Materials	0.00%
Real Estate	0.00%
Technology	50.25%
Utilities	0.00%

This presentation contains general information that is not suitable for everyone and was prepared for informational purposes only. Nothing contained herein should be construed as a solicitation to buy or sell any security or as an offer to provide investment advice. Moran Wealth Management, LLC is a registered investment adviser. Registration does not imply a certain level of skill or training. For additional information about Moran Wealth Management, LLC, including its services and fees, send for the firm's disclosure brochure using the contact information contained herein or visit advisorinfo.sec.gov.

Portfolio shown is as of 03/31/2024 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.