

Small Cap Value International



Objective

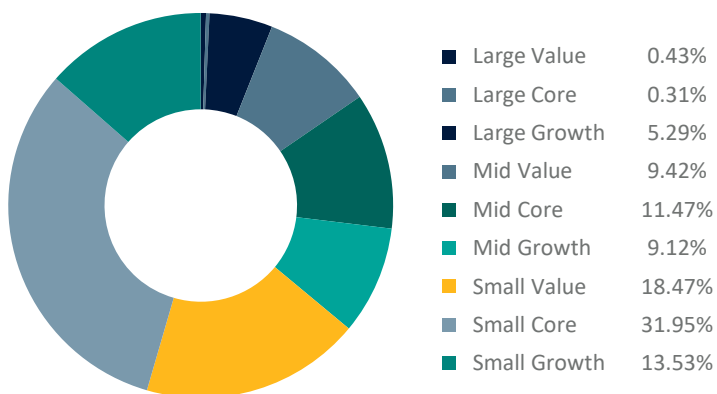
The strategy seeks long term capital appreciation through exposure to non-US small capitalization companies that are undervalued relative to their peers.

Inception Date	4/30/2021
Number of Holdings	23
Composite Assets	\$4.90 Million
Short Name	SCVI

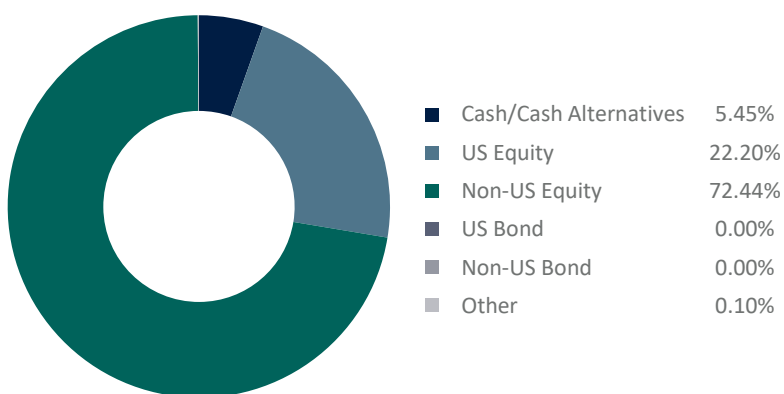
What is the Small Cap Value International Strategy?

- Invests primarily in common stock or ADRs of non-US companies along with international broad-market ETFs.
- Companies are evaluated for inclusion using a quantitative framework that incorporates variables to determine when a company is temporarily undervalued relative to its' peers.

Equity Style



Asset Allocation



Top 10 Holdings

Holding	Allocation
Schwab International Small-Cap Eq ETF™	12.50%
Vanguard FTSE All-Wld ex-US SmCp ETF	12.38%
WisdomTree Emerging Markets SmCp Div ETF	8.04%
Cash/Cash Alternatives	4.60%
Seabridge Gold Inc	4.36%
Criteo SA ADR	4.21%
Nova Ltd	3.86%
Sapiens International Corp NV	3.56%
Tecnoglass Inc	3.49%
Ituran Location and Control Ltd	3.49%

Sector Diversification

Sector	Allocation
Communication Services	5.42%
Consumer Cyclical	7.21%
Consumer Defensive	1.50%
Energy	11.73%
Financial Services	4.11%
Healthcare	8.17%
Industrials	13.62%
Materials	11.84%
Real Estate	2.82%
Technology	28.79%
Utilities	4.78%

This presentation contains general information that is not suitable for everyone and was prepared for informational purposes only. Nothing contained herein should be construed as a solicitation to buy or sell any security or as an offer to provide investment advice. Moran Wealth Management, LLC is a registered investment adviser. Registration does not imply a certain level of skill or training. For additional information about Moran Wealth Management, LLC, including its services and fees, send for the firm's disclosure brochure using the contact information contained herein or visit advisorinfo.sec.gov.

This supplemental report is provided for informational purposes only; please refer to your account statement(s) or other custodian provided statement for the official records of your account(s). The information contained herein has been obtained from sources we believe to be reliable, but we do not guarantee its accuracy or completeness.

Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.

Management and results displayed herein prior to 8/20/2022 were achieved under a different firm prior to MWM becoming registered as an investment adviser. The accounts managed at the predecessor firm were, however, achieved by the same personnel and were managed substantially similar to the accounts managed at MWM.

Portfolio shown is as of 03/31/2024 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.