

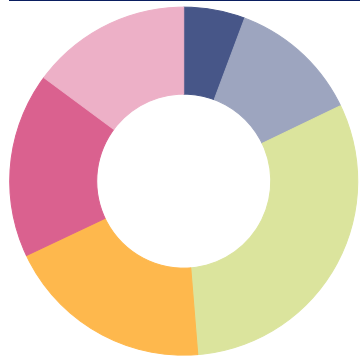
### Objective & Strategy

This strategy seeks identify market inefficiencies that temporarily depress a company's share price below its long-term intrinsic value. To accomplish this objective the manager utilizes an investment process that focuses on companies with strong balance sheets and low debt-to-equity and price-to-book ratios.

### Composite Data

Inception Date: 10/31/2013  
 Number of Holdings: 27  
 Total Assets: \$18.11 Million

### Equity Style

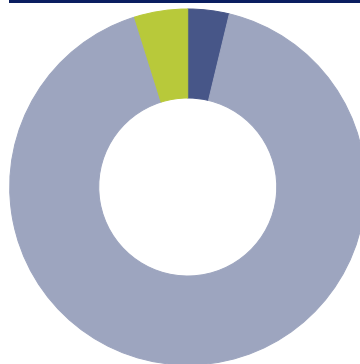


Equity Style	%
Large Value	5.7
Large Core	12.2
Large Growth	0.0
Mid Value	30.8
Mid Core	19.3
Mid Growth	0.0
Small Value	17.2
Small Core	14.9
Small Growth	0.0
<b>Total</b>	<b>100.0</b>

### Top 10 Holdings

Ten Largest Holdings	Ticker	Portfolio Weighting %
CME Group Inc Class A	CME	6.18
Reliance Steel & Aluminum Co	RS	6.08
ConocoPhillips	COP	5.48
News Corp Class A	NWSA	5.34
Skyworks Solutions Inc	SWKS	4.90
Magna International Inc	MGA	4.84
Commercial Metals Co	CMC	4.41
VICI Properties Inc Ordinary Shares	VICI	4.37
BorgWarner Inc	BWA	4.31
Juniper Networks Inc	JNPR	3.89

### Asset Allocation



Asset Allocation	%
Cash/Cash Alternatives	3.8
US Equity	91.4
Non-US Equity	4.8
US Bond	0.0
Non-US Bond	0.0
Other	0.0
<b>Total</b>	<b>100.0</b>

### Sector Diversification

Sector	%
Consumer Discretionary %	12.37
Consumer Staples %	9.54
Energy %	5.70
Financials %	6.42
Healthcare %	0.00
Industrials %	24.40
Information Technology %	12.28
Materials %	16.75
Communication Services %	5.55
Utilities %	0.00
Real Estate %	6.99

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Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.

Management and results displayed herein prior to 8/20/2022 were achieved under a different firm prior to Moran Wealth Management becoming registered as an investment adviser. The accounts managed at the predecessor firm were, however, achieved by the same personnel and were managed substantially similar to the accounts managed at Moran Wealth Management.

Portfolio shown is as of 3/31/2022 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.