

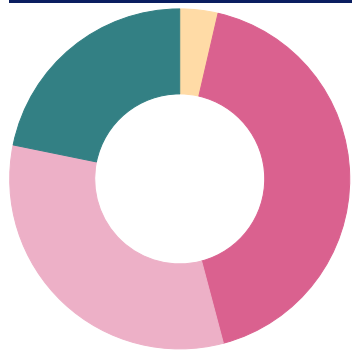
### Objective & Strategy

This strategy typically invests in micro-cap stocks with market caps up to \$1 billion. The manager intends to invest in companies with strong fundamentals and selling at prices that the manager believes do not fully reflect the attributes. This approach emphasizes the intersection of valuation with fundamental strength and/or excellent growth or turnaround potential. The manager looks for financially sound, micro-cap companies where gains can be achieved from market inefficiencies and seeks companies with low price-to-book value, price-to-earnings value, and debt levels.

### Composite Data

Inception Date: 2/22/2017  
 Number of Holdings: 54  
 Total Assets: \$2.72 Million

### Equity Style

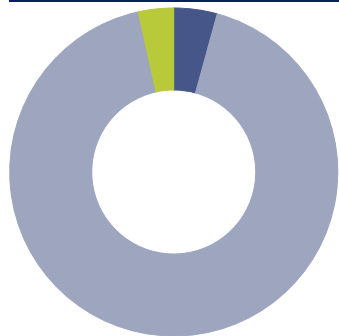


Equity Style	%
Large Value	0.0
Large Core	0.0
Large Growth	0.0
Mid Value	0.0
Mid Core	0.0
Mid Growth	3.6
Small Value	42.2
Small Core	32.3
Small Growth	21.8
<b>Total</b>	<b>100.0</b>

### Top 10 Holdings

Ten Largest Holdings	Ticker	Portfolio Weighting %
Cash/Cash Alternatives	CASH1	4.28
Alpha & Omega Semiconductor Ltd	AOSL	3.47
Hawkins Inc	HWKN	2.71
Civitas Resources Inc Ordinary Shares	CIVI	2.69
Protagonist Therapeutics Inc	PTGX	2.66
Ameresco Inc Class A	AMRC	2.62
Photronics Inc	PLAB	2.53
Sterling Infrastructure Inc	STRL	2.40
HomeStreet Inc	HMST	2.40
Encore Wire Corp	WIRE	2.36

### Asset Allocation



Asset Allocation	%
Cash/Cash Alternatives	4.3
US Equity	92.3
Non-US Equity	3.5
US Bond	0.0
Non-US Bond	0.0
Other	0.0
<b>Total</b>	<b>100.0</b>

### Sector Diversification

Sector	%
Consumer Discretionary %	14.74
Consumer Staples %	2.18
Energy %	2.81
Financials %	17.92
Healthcare %	14.48
Industrials %	18.75
Information Technology %	14.79
Materials %	6.60
Communication Services %	3.84
Utilities %	2.41
Real Estate %	1.47

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Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.

Management and results displayed herein prior to 8/20/2022 were achieved under a different firm prior to Moran Wealth Management becoming registered as an investment advisor. The accounts managed at the predecessor firm were, however, achieved by the same personnel and were managed substantially similar to the accounts managed at Moran Wealth Management.

Portfolio shown is as of 3/31/2022 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.