

### Objective & Strategy

This strategy seeks capital appreciation. The manager intends to achieve this goal by investing in mid and large capitalization companies that are undervalued relative to their peers.

### Composite Data

Inception Date: 12/31/1995  
 Number of Holdings: 42  
 Total Assets: \$168.41 Million

### Equity Style

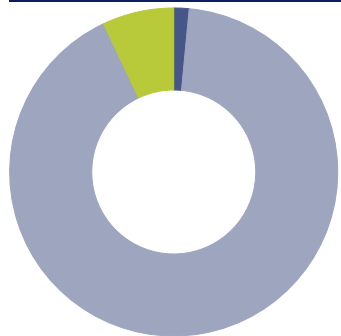


Equity Style	%
Large Value	9.3
Large Core	12.8
Large Growth	0.0
Mid Value	26.7
Mid Core	30.8
Mid Growth	0.9
Small Value	7.6
Small Core	11.8
Small Growth	0.0
<b>Total</b>	<b>100.0</b>

### Top 10 Holdings

Ten Largest Holdings	Ticker	Portfolio Weighting %
Williams-Sonoma Inc	WSM	5.18
Quanta Services Inc	PWR	4.67
Dollar General Corp	DG	3.89
EOG Resources Inc	EOG	3.86
Dollar Tree Inc	DLTR	3.61
Carlisle Companies Inc	CSL	3.39
Trane Technologies PLC Class A	TT	3.10
Eagle Materials Inc	EXP	3.07
Parker Hannifin Corp	PH	2.88
Sprouts Farmers Market Inc	SFM	2.86

### Asset Allocation



Asset Allocation	%
Cash/Cash Alternatives	1.5
US Equity	91.5
Non-US Equity	7.0
US Bond	0.0
Non-US Bond	0.0
Other	0.0
<b>Total</b>	<b>100.0</b>

### Sector Diversification

Sector	%
Consumer Discretionary %	30.82
Consumer Staples %	10.47
Energy %	6.34
Financials %	7.08
Healthcare %	4.35
Industrials %	26.41
Information Technology %	3.82
Materials %	3.12
Communication Services %	2.11
Utilities %	1.82
Real Estate %	3.65

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Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.

Management and results displayed herein prior to 8/20/2022 were achieved under a different firm prior to Moran Wealth Management becoming registered as an investment advisor. The accounts managed at the predecessor firm were, however, achieved by the same personnel and were managed substantially similar to the accounts managed at Moran Wealth Management.

Portfolio shown is as of 3/31/2022 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.