

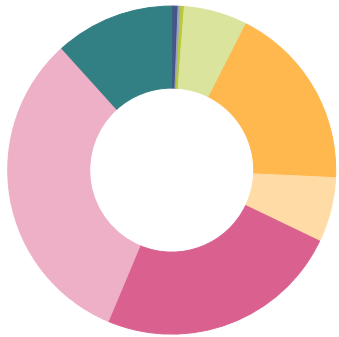
Objective & Strategy

This strategy seeks to maximize long-term returns while providing diversification from domestic equity markets. The strategy intends to invest in the shares of non-US small capitalization companies that, in the manager's opinion, are temporarily undervalued relative to their peers. The strategy also has the ability to invest in broad-market ETFs. The manager evaluates companies for inclusion in the portfolio using a quantitative framework that incorporates a variety of factors. Foreign markets are volatile and can decline significantly in response to adverse issuer, political, regulatory, market, or economic developments.

Composite Data

Inception Date: 4/30/2021
Number of Holdings: 24

Equity Style

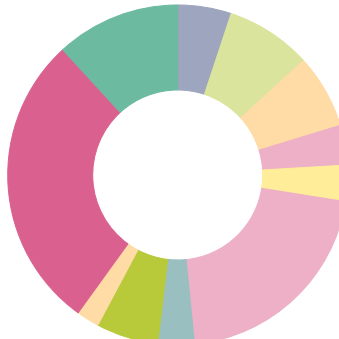


Equity Style	%
Large Value	0.6
Large Core	0.3
Large Growth	0.4
Mid Value	6.3
Mid Core	18.2
Mid Growth	6.4
Small Value	24.2
Small Core	32.0
Small Growth	11.7
Total	100.0

Top 10 Holdings

Ten Largest Holdings	Ticker	Portfolio Weighting %
Vanguard FTSE All-World ex-US SmCp ETF	VSS	10.64
Schwab International Small-Cap Eq ETF™	SCHC	10.58
Teekay Tankers Ltd Class A	TNK	8.52
Euronav NV	EURN	7.53
WisdomTree Emerging Markets SmCp Div ETF	DGS	7.35
Tecnoglass Inc	TGLS	4.89
SFL Corp Ltd	SFL	4.55
Danaos Corp	DAC	3.69
Kenon Holdings Ltd	KEN	3.68
Magic Software Enterprises Ltd	MGIC	3.59

Country Exposure



Country	%
Australia	5.1
Belgium	8.2
Canada	7.0
China	3.8
France	3.4
Israel	20.9
Japan	3.5
Taiwan	5.9
United Kingdom	2.2
United States	28.2
Other	11.8
Total	100.0

Sector Diversification

Sector	%
Consumer Discretionary %	2.95
Consumer Staples %	1.43
Energy %	25.77
Financials %	3.82
Healthcare %	7.11
Industrials %	15.88
Information Technology %	24.88
Materials %	6.74
Communication Services %	3.71
Utilities %	5.08
Real Estate %	2.64

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Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.

Results displayed herein prior to 8/20/2022 were achieved under a different firm prior to Moran Wealth Management becoming registered as an investment adviser. The accounts managed at the predecessor firm were, however, achieved by the same personnel and were managed substantially similar to the accounts managed at Moran Wealth Management.

Portfolio shown is as of 12/31/2022 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.