

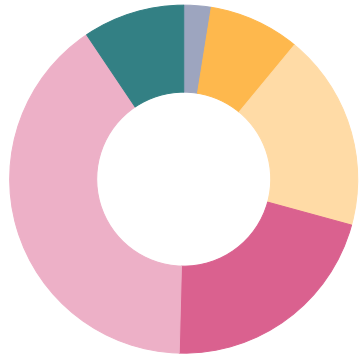
### Objective & Strategy

This strategy seeks long-term growth of capital by investing primarily in small capitalization value stocks. The manager intends to achieve this objective by investing in the common stocks of small market capitalization U.S. companies that, in the manager's opinion, are temporarily undervalued relative to their peers.

### Composite Data

Inception Date: 1/31/2002  
Number of Holdings: 41

### Equity Style

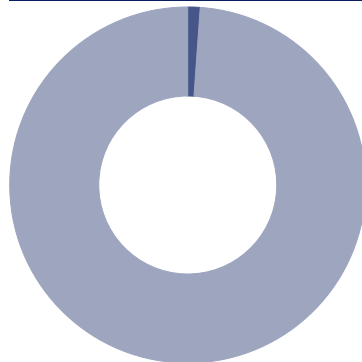


	%
Large Value	0.0
Large Core	2.5
Large Growth	0.0
Mid Value	0.0
Mid Core	8.5
Mid Growth	18.3
Small Value	21.2
Small Core	40.2
Small Growth	9.4
<b>Total</b>	<b>100.0</b>

### Top 10 Holdings

Ten Largest Holdings	Ticker	Portfolio Weighting %
SolarEdge Technologies Inc	SEDG	6.74
Murphy USA Inc	MUSA	6.46
TopBuild Corp	BLD	4.82
Tetra Tech Inc	TTEK	4.37
UFP Packaging LLC	UFPI	4.33
Lithia Motors Inc Class A	LAD	4.30
Valmont Industries Inc	VMI	3.70
Meritage Homes Corp	MTH	3.62
Cirrus Logic Inc	CRUS	3.34
Frontline Plc	FRO	3.32

### Asset Allocation



	%
Cash/Cash Alternatives	1.1
US Equity	98.9
Non-US Equity	0.0
US Bond	0.0
Non-US Bond	0.0
Other	0.0
<b>Total</b>	<b>100.0</b>

### Sector Diversification

Sector	Percentage
Consumer Discretionary %	20.09
Consumer Staples %	1.26
Energy %	7.87
Financials %	5.25
Healthcare %	9.76
Industrials %	31.66
Information Technology %	19.63
Materials %	3.38
Communication Services %	0.00
Utilities %	0.00
Real Estate %	1.10

This presentation contains general information that is not suitable for everyone and was prepared for informational purposes only. Nothing contained herein should be construed as a solicitation to buy or sell any security or as an offer to provide investment advice. Moran Wealth Management, LLC is a registered investment advisor. For additional information about Moran Wealth Management, LLC, including its services and fees, send for the firm's disclosure brochure using the contact information contained herein or visit [advisorinfo.sec.gov](http://advisorinfo.sec.gov).

This supplemental report is provided for informational purposes only; please refer to your account statement(s) or other custodian provided statement for the official records of your account(s). The information contained herein has been obtained from sources we believe to be reliable, but we do not guarantee its accuracy or completeness.

Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.

Management and results displayed herein prior to 8/20/2022 were achieved under a different firm prior to Moran Wealth Management becoming registered as an investment adviser. The accounts managed at the predecessor firm were, however, achieved by the same personnel and were managed substantially similar to the accounts managed at Moran Wealth Management.

Portfolio shown is as of 12/31/2022 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.