

Objective & Strategy

The Concentrated Value Portfolio utilizes a value investment philosophy that focuses on holding a limited number of long equity positions with higher than average dividend yields. Generally, the strategy seeks out companies for investment that the manager deems to be high quality companies as defined by possessing business operations with durable competitive advantages that allow for high returns and growing cash flow streams.

Composite Data

Inception Date: 1/1/2023
Number of Holdings: 19

Equity Style

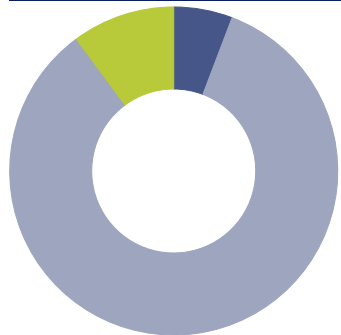


Equity Style	%
Large Value	21.4
Large Core	27.5
Large Growth	0.0
Mid Value	17.6
Mid Core	10.5
Mid Growth	0.0
Small Value	11.5
Small Core	0.0
Small Growth	11.6
Total	100.0

Top 10 Holdings

Ten Largest Holdings	Ticker	Portfolio Weighting %
Capri Holdings Ltd	CPRI	6.50
Liberty Braves Group	BATRA	6.30
EOG Resources Inc	EOG	6.01
Diamondback Energy Inc	FANG	5.88
Toll Brothers Inc	TOL	5.85
Cash/Cash Alternatives	CASH1	5.79
Phillips 66	PSX	5.73
Republic Services Inc	RSG	5.64
Builders FirstSource Inc	BLDR	5.46
Altria Group Inc	MO	5.36

Asset Allocation



Asset Allocation	%
Cash/Cash Alternatives	5.8
US Equity	84.1
Non-US Equity	10.1
US Bond	0.0
Non-US Bond	0.0
Other	0.0
Total	100.0

Sector Diversification

Sector	%
Consumer Discretionary %	17.99
Consumer Staples %	5.69
Energy %	18.70
Financials %	13.64
Healthcare %	0.00
Industrials %	11.78
Information Technology %	9.83
Materials %	10.74
Communication Services %	11.63
Utilities %	0.00
Real Estate %	0.00

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Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.

Results displayed herein prior to 12/31/2022 were achieved under a different firm prior to being acquired by Moran Wealth Management. The accounts managed at the predecessor firm were, however, achieved by the same personnel and were managed substantially similar to the accounts managed at Moran Wealth Management.

Portfolio shown is as of 12/31/2022 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.