

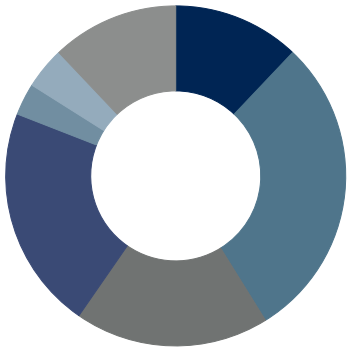
Objective & Strategy

This strategy seeks capital appreciation. The manager intends to achieve this goal by investing in mid and large capitalization companies that are undervalued relative to their peers.

Composite Data

Inception Date: 12/31/1995
 Number of Holdings: 42
 Composite Assets: \$148.1 Million

Equity Style

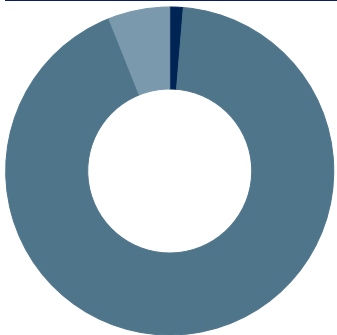


	%
● Large Value	12.1
● Large Core	29.1
● Large Growth	0.0
● Mid Value	18.5
● Mid Core	21.3
● Mid Growth	3.0
● Small Value	4.0
● Small Core	12.1
● Small Growth	0.0
Total	100.0

Top 10 Holdings

Ten Largest Holdings	Ticker	Portfolio Weighting %
Quanta Services Inc	PWR	6.05
Williams-Sonoma Inc	WSM	4.45
Trane Technologies PLC Class A	TT	3.82
EOG Resources Inc	EOG	3.80
Dollar General Corp	DG	3.76
Eagle Materials Inc	EXP	3.59
Parker Hannifin Corp	PH	3.49
Dollar Tree Inc	DLTR	3.31
General Mills Inc	GIS	3.25
Sprouts Farmers Market Inc	SFM	3.21

Asset Allocation



	%
● Cash/Cash Alternatives	1.3
● US Equity	92.6
● Non-US Equity	6.1
● US Bond	0.0
● Non-US Bond	0.0
● Other	0.0
Total	100.0

Sector Diversification

Consumer Discretionary %	21.09
Consumer Staples %	16.42
Energy %	10.45
Financials %	2.37
Healthcare %	6.84
Industrials %	29.12
Information Technology %	1.65
Materials %	8.37
Communication Services %	0.00
Utilities %	3.68
Real Estate %	0.00

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Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.

Results displayed herein prior to 8/20/2022 were achieved under a different firm prior to Moran Wealth Management becoming registered as an investment adviser. The accounts managed at the predecessor firm were, however, achieved by the same personnel and were managed substantially similar to the accounts managed at Moran Wealth Management.

Portfolio shown is as of 3/31/2023 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.