

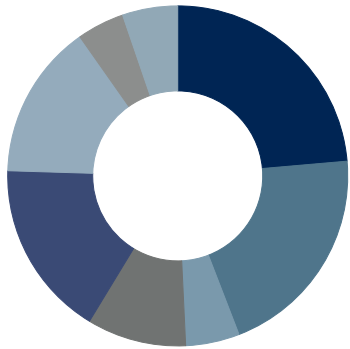
Objective & Strategy

The Concentrated Value Portfolio utilizes a value investment philosophy that focuses on holding a limited number of long equity positions with higher than average dividend yields. Generally, the strategy seeks out companies for investment that the manager deems to be high quality companies as defined by possessing business operations with durable competitive advantages that allow for high returns and growing cash flow streams.

Composite Data

Inception Date: 1/1/2023
 Number of Holdings: 21
 Composite Assets: \$78.1 Thousand

Equity Style

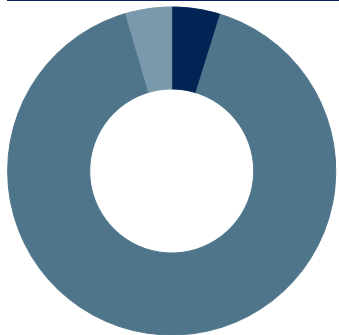


	%
● Large Value	23.6
● Large Core	20.5
● Large Growth	5.1
● Mid Value	9.4
● Mid Core	16.8
● Mid Growth	0.0
● Small Value	14.8
● Small Core	4.5
● Small Growth	5.3
Total	100.0

Top 10 Holdings

Ten Largest Holdings	Ticker	Portfolio Weighting %
Builders FirstSource Inc	BLDR	6.93
Republic Services Inc	RSG	5.54
Diamondback Energy Inc	FANG	5.37
Phillips 66	PSX	5.06
Capri Holdings Ltd	CPRI	5.06
Altria Group Inc	MO	5.03
Liberty Braves Group Registered Shs Series -A- Braves Group	BATRA	5.00
Alphabet Inc Class C	GOOG	4.88
Cash/Cash Alternatives	CASH1	4.78
CME Group Inc Class A	CME	4.66

Asset Allocation



	%
● Cash/Cash Alternatives	4.8
● US Equity	90.7
● Non-US Equity	4.5
● US Bond	0.0
● Non-US Bond	0.0
● Other	0.0
Total	100.0

Sector Diversification

Consumer Discretionary %	10.15
Consumer Staples %	5.28
Energy %	10.95
Financials %	27.29
Healthcare %	4.30
Industrials %	17.61
Information Technology %	4.78
Materials %	4.76
Communication Services %	14.88
Utilities %	0.00
Real Estate %	0.00

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Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.

Results displayed herein prior to 12/31/2022 were achieved under a different firm prior to being acquired by Moran Wealth Management. The accounts managed at the predecessor firm were, however, achieved by the same personnel and were managed substantially similar to the accounts managed at Moran Wealth Management.

Portfolio shown is as of 3/31/2023 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.