

Mid Cap Value



Objective

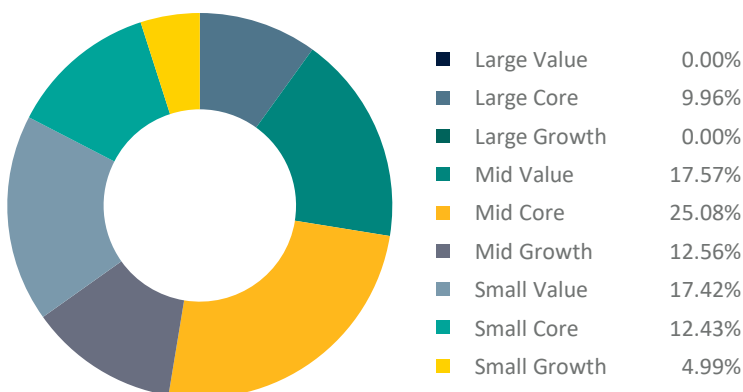
This strategy seeks capital appreciation by investing in high quality companies with below average valuations.

Inception Date	4/30/1995
Number of Holdings	41
Composite Assets	\$155.56 Million
Short Name	MVAL

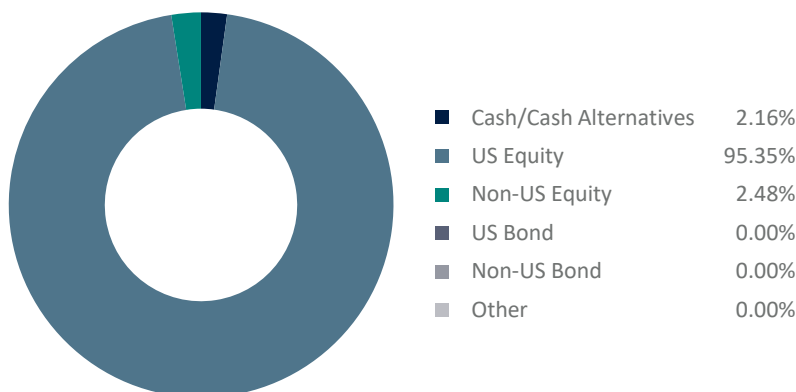
What is the Mid Cap Value Strategy?

- Invests in mid to large capitalization companies that are undervalued relative to their peers.
- Utilizes a quantitatively based ranking system to identify stocks for inclusion in the strategy.

Equity Style



Asset Allocation



Top 10 Holdings

Holding	Allocation
EMCOR Group Inc	2.59%
Ameriprise Financial Inc	2.58%
Willis Towers Watson PLC	2.54%
Gartner Inc	2.51%
FedEx Corp	2.51%
Universal Health Services Inc Class B	2.50%
ITT Inc	2.49%
SEI Investments Co	2.48%
Flex Ltd	2.48%
Williams-Sonoma Inc	2.48%

Sector Diversification

Sector	Allocation
Communication Services	4.94%
Consumer Cyclical	14.95%
Consumer Defensive	14.90%
Energy	4.99%
Financial Services	10.28%
Healthcare	9.99%
Industrials	27.47%
Basic Materials	2.43%
Real Estate	0.00%
Technology	10.05%
Utilities	0.00%

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Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.

Management and results displayed herein prior to 8/20/2022 were achieved under a different firm prior to MWM becoming registered as an investment adviser. The accounts managed at the predecessor firm were, however, achieved by the same personnel and were managed substantially similar to the accounts managed at MWM.

Portfolio shown is as of 6/30/2025 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet.

Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.

Moderate Value has been renamed to Mid Cap Value. This change reflects a branding update only. Historical performance remains unchanged, as the underlying investment methodology and management approach have not been altered.