

# Small Cap Select

## Objective

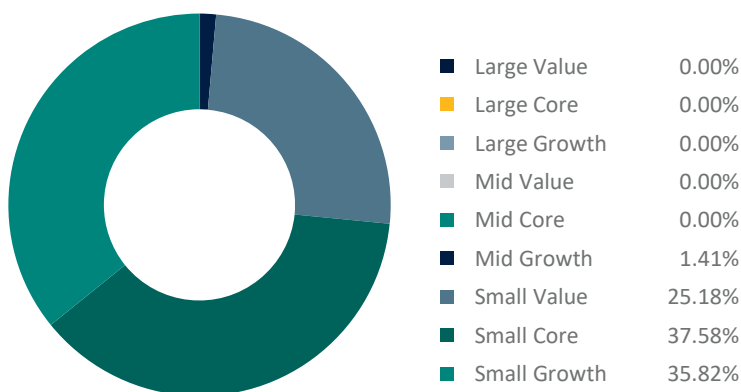
The strategy seeks long term capital appreciation by investing primarily in small capitalization stocks.

|                    |                 |
|--------------------|-----------------|
| Inception Date     | 9/30/2008       |
| Number of Holdings | 71              |
| Composite Assets   | \$34.51 Million |
| Short Name         | SSEL            |

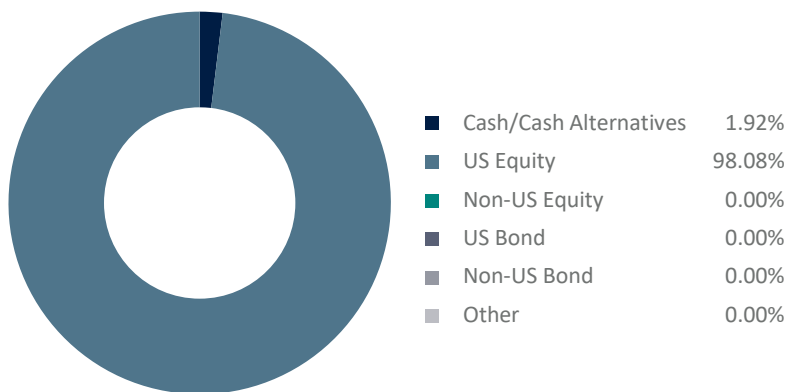
## What is the Small Cap Select Strategy?

- Combines top-ranked stocks from Moran Wealth Management's other proprietary value and growth strategies.
- Top-ranked stocks in the portfolio are considered to be undervalued small-capitalization companies with high-growth potential.

## Equity Style



## Asset Allocation



## Top 10 Holdings

| Holding                                   | Allocation |
|---|------------|
| Cash/Cash Alternatives                    | 1.92%      |
| Cavco Industries Inc                      | 1.75%      |
| Solaris Energy Infrastructure Inc Class A | 1.70%      |
| AvePoint Inc Ordinary Shares - Class A    | 1.70%      |
| Adtalem Global Education Inc              | 1.69%      |
| IDT Corp Class B                          | 1.67%      |
| Sterling Infrastructure Inc               | 1.67%      |
| The Vita Coco Co Inc                      | 1.65%      |
| Imax Corp                                 | 1.64%      |
| Dave Inc                                  | 1.64%      |

## Sector Diversification

| Sector                 | Allocation |
|------------------------|------------|
| Communication Services | 4.65%      |
| Consumer Cyclical      | 10.92%     |
| Consumer Defensive     | 7.96%      |
| Energy                 | 3.03%      |
| Financial Services     | 14.21%     |
| Healthcare             | 5.84%      |
| Industrials            | 26.00%     |
| Basic Materials        | 7.04%      |
| Real Estate            | 0.00%      |
| Technology             | 20.36%     |
| Utilities              | 0.00%      |

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Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.

Management and results displayed herein prior to 8/20/2022 were achieved under a different firm prior to MWM becoming registered as an investment adviser. The accounts managed at the predecessor firm were, however, achieved by the same personnel and were managed substantially similar to the accounts managed at MWM.

Portfolio shown is as of 12/31/2025 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.