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Moran Wealth Management® Appoints Eftina Coma as Investment Analyst

NAPLES, Fla. – January X, 2023 – Moran Wealth Management®, an investment management firm based in Naples, Florida that serves sophisticated investors with personalized and customizable strategies, announces that it has appointed Eftina Coma as Investment Analyst. In her position, she will assist with client portfolio management to offer data-backed guidance and informed decisions.

Graduating with a B.S. in Finance from Florida Gulf Coast University, Coma began her career with Moran as a Data Analyst in Fall 2022. Immersing herself in the profession and demonstrating continued hard work and determination, she was quickly promoted to Investment Analyst. Her duties will include the investment and liquidation of accounts, research of various projects and the monitoring of real-time data under management.

"I am truly overjoyed for this new role with Moran and to continue to be able to grow with the company and pursue my passion of helping people achieve optimal financial well-being," said Coma. "Supporting clients by way of real-time data to guide them in decisions that will influence their futures brings me great joy to know we are supporting them through our strong relationships."

"Eftina has a true passion for helping clients which shows through her ability to deliver results and nurture client connections," said Tom Moran, Chairman, CEO and CIO of Moran Wealth Management®. "She continues to prove her dedication, and I have no doubt that she will succeed in this new role as she continues her career with us."

A native of Tirana, Albania, Coma is extremely active in the Naples community. Her local involvement includes memberships with both the CFA Society Naples and SWFL Women in Investment Management. Coma will join Moran during a time of continued widespread recognition. The firm earned a coveted spot as one of the *Barron's* 2022 Top 100 Private Wealth Management Teams last spring. Moran himself was also listed among *Barron's* 2022

Top 1,200 Financial Advisors and the *Barron's* 2022 Top 100 Financial Advisors in America, the 12th consecutive year for both. Additionally, he was named to the *Forbes* 2022 Best-In-State Wealth Advisors list, the top ranked within the South Florida region.

For more information on Moran Wealth Management®, call (239) 920-4440 or visit MoranWM.com.

Moran Wealth Management®, LLC is a registered investment adviser. For additional information about Moran Wealth Management®, LLC, including its services and fees, send for the fi rm's disclosure brochure using the contact information contained herein or visit advisorinfo.sec.gov

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