

# Concentrated Value



## Objective

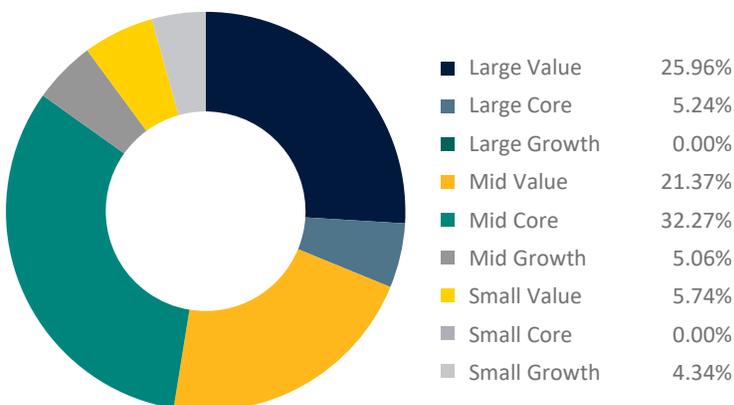
The strategy seeks to generate returns that exceed the Russell 1000 Value over a full investment cycle.

Inception Date	11/30/2018
Number of Holdings	21
Composite Assets	\$66.92 Million
Short Name	VALU

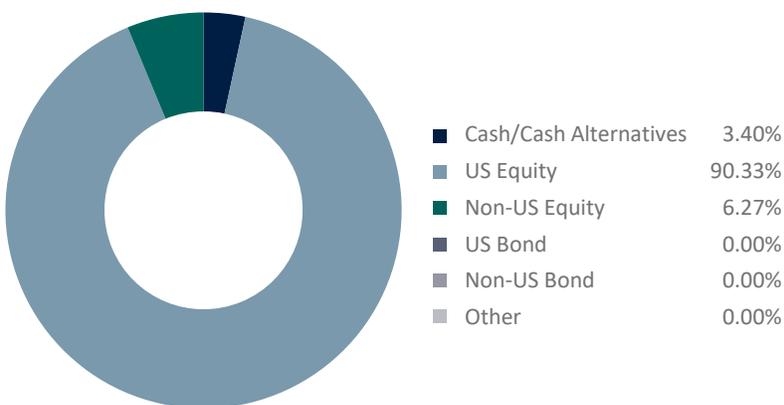
## What is the Concentrated Value Strategy?

- Concentrated portfolio of companies deemed to be high quality with durable, competitive advantages that lead to high returns on capital and growing cash flow streams.
- Companies with solid management teams and management teams with a track record of maximizing shareholder returns.
- Shares typically trade at a steep discount to Moran Wealth Management's estimate of their intrinsic value at the time of purchase.

## Equity Style



## Asset Allocation



## Top 10 Holdings

Holding	Allocation
Barrick Gold Holdings Ltd ADR	6.27%
Ulta Beauty Inc	5.74%
Fidelity National Information Services Inc	5.70%
Cisco Systems Inc	5.59%
Expedia Group Inc	5.32%
Corpay Inc	5.23%
Toll Brothers Inc	5.19%
Diamondback Energy Inc	5.11%
Builders FirstSource Inc	4.98%
Schlumberger Ltd	4.92%

## Sector Diversification

Sector	Allocation
Communication Services	10.58%
Consumer Cyclical	17.98%
Consumer Defensive	0.00%
Energy	16.30%
Financial Services	14.27%
Healthcare	4.75%
Industrials	9.86%
Basic Materials	0.00%
Real Estate	0.00%
Technology	26.25%
Utilities	0.00%

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Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.

Portfolio shown is as of 3/31/2025 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet.

Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.

Results displayed herein prior to 12/31/2022 were achieved under a different firm prior to being acquired by Moran Wealth Management. The accounts managed at the predecessor firm were, however, achieved by the same personnel and were managed substantially similar to the accounts managed at Moran Wealth Management.