

Small Cap Value



Objective

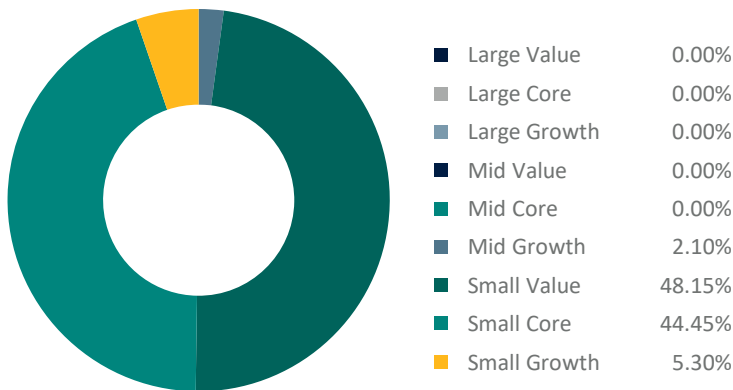
The strategy seeks long term capital appreciation by investing primarily in small capitalization value stocks.

Inception Date	1/31/2002
Number of Holdings	41
Composite Assets	\$86.22 Million
Short Name	SVAL

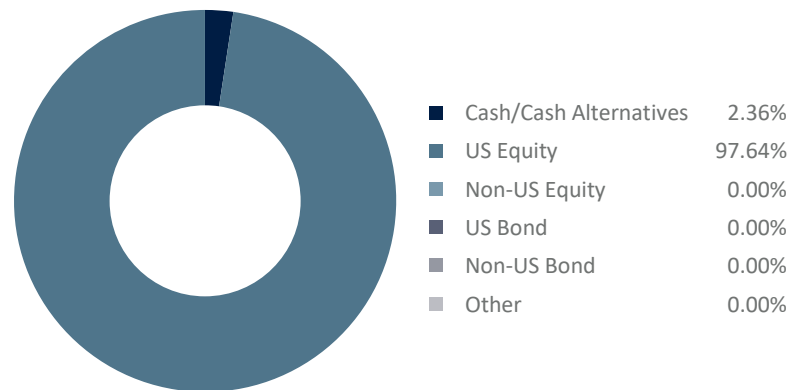
What is the Small Cap Value Strategy?

- Invests primarily in equity securities of small capitalization US companies.
- Portfolio holdings are evaluated based on fundamental criteria to identify companies that are undervalued relative to their peers.

Equity Style



Asset Allocation



Top 10 Holdings

Holding	Allocation
Flowers Foods Inc	2.64%
Yelp Inc Class A	2.63%
Core Natural Resources Inc Ordinary Shares	2.62%
Steven Madden Ltd	2.57%
Conmed Corp	2.56%
Cabot Corp	2.56%
Patterson Companies Inc	2.55%
Tetra Tech Inc	2.54%
Kontoor Brands Inc	2.52%
Select Medical Holdings Corp	2.52%

Sector Diversification

Sector	Allocation
Communication Services	5.21%
Consumer Cyclical	20.05%
Consumer Defensive	5.27%
Energy	5.24%
Financial Services	10.03%
Healthcare	7.81%
Industrials	18.81%
Basic Materials	10.10%
Real Estate	0.00%
Technology	17.47%
Utilities	0.00%

This presentation contains general information that is not suitable for everyone and was prepared for informational purposes only. Nothing contained herein should be construed as a solicitation to buy or sell any security or as an offer to provide investment advice. Moran Wealth Management, LLC is a registered investment adviser. Registration does not imply a certain level of skill or training. For additional information about Moran Wealth Management, LLC, including its services and fees, send for the firm's disclosure brochure using the contact information contained herein or visit advisorinfo.sec.gov.

This supplemental report is provided for informational purposes only; please refer to your account statement(s) or other custodian provided statement for the official records of your account(s). The information contained herein has been obtained from sources we believe to be reliable, but we do not guarantee its accuracy or completeness.

Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.

Management and results displayed herein prior to 8/20/2022 were achieved under a different firm prior to MWM becoming registered as an investment adviser. The accounts managed at the predecessor firm were, however, achieved by the same personnel and were managed substantially similar to the accounts managed at MWM.

Portfolio shown is as of 3/31/2025 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.