

Sentiment Leaders

Objective

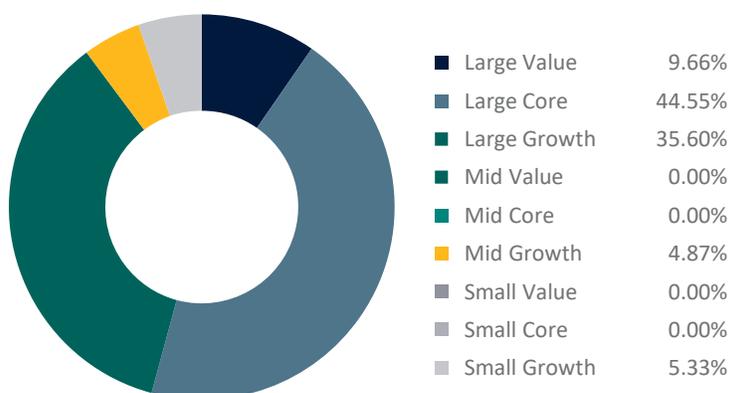
This strategy seeks to maximize returns by taking advantage of market volatility and investor sentiment.

Inception Date	4/30/2021
Number of Holdings	21
Composite Assets	\$65.93 Million
Short Name	HYPE

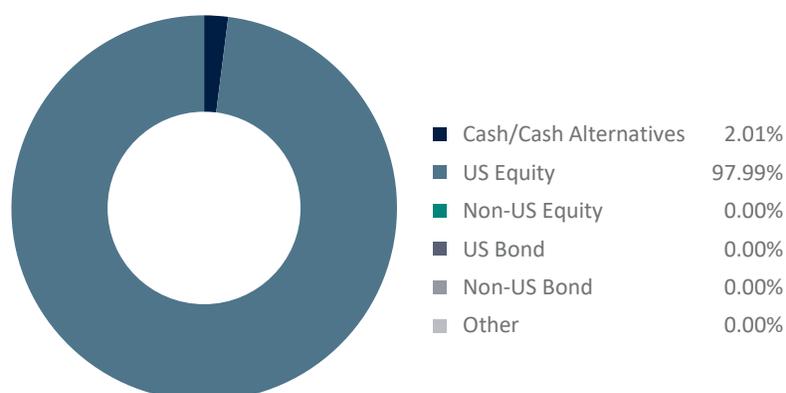
What is the Sentiment Leaders Strategy?

- Invests primarily in large capitalization securities with growing positive news sentiment and selling those with declining news sentiment.
- Uses a combination of quantitative and momentum analysis.
- The strategy seeks aggressive capital growth and has the potential for high turnover.

Equity Style



Asset Allocation



Top 10 Holdings

Holding	Allocation
Oracle Corp	5.59%
AST SpaceMobile Inc Ordinary Shares - Class A	5.22%
Micron Technology Inc	5.01%
Eli Lilly and Co	4.99%
Microsoft Corp	4.95%
Advanced Micro Devices Inc	4.92%
Spotify Technology SA	4.91%
Costco Wholesale Corp	4.89%
Walmart Inc	4.87%
AT&T Inc	4.86%

Sector Diversification

Sector	Allocation
Communication Services	24.73%
Consumer Cyclical	4.96%
Consumer Defensive	14.83%
Energy	0.00%
Financial Services	4.70%
Healthcare	5.09%
Industrials	0.00%
Basic Materials	0.00%
Real Estate	0.00%
Technology	45.69%
Utilities	0.00%

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Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.

Management and results displayed herein prior to 8/20/2022 were achieved under a different firm prior to MWM becoming registered as an investment adviser. The accounts managed at the predecessor firm were, however, achieved by the same personnel and were managed substantially similar to the accounts managed at MWM.

Portfolio shown is as of 9/30/2025 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.