

Return on Capital Invested



Objective

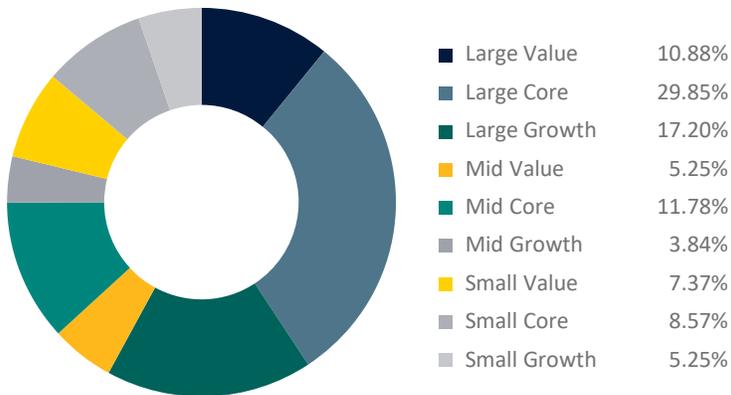
This strategy aims to generate elevated income while targeting tax efficiency where possible, with a focus on lower volatility and downside protection.

Inception Date	12/31/2025
Number of Holdings	8
Composite Assets	\$2.52 Million
Short Name	ROCI

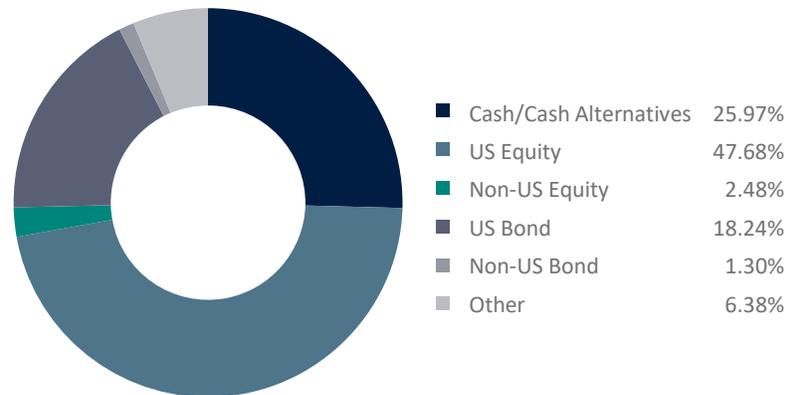
What is the Return on Capital Invested Strategy?

- Utilizes ETFs engineered to deliver high levels of income, including option-based strategies that may generate tax-efficient Return of Capital.
- Diversifies across multiple asset classes to help mitigate volatility and soften market drawdowns.
- Holdings are monitored to maintain attractive income generation under evolving market conditions.

Equity Style



Asset Allocation



Top 10 Holdings

Holding	Allocation
NEOS Enhanced Income Aggregate Bond ETF	20.01%
NEOS Enhanced Inc 1-3 Month T-Bill ETF	15.02%
NEOS Gold High Income ETF	15.02%
NEOS S&P 500(R) High Income ETF	14.99%
NEOS Nasdaq-100 Hdq Eq Inc ETF	14.98%
NEOS Real Estate High Income ETF	9.99%
NEOS Russell 2000 High Income ETF	8.97%
Cash/Cash Alternatives	1.02%

Sector Diversification

Sector	Allocation
Communication Services	9.43%
Consumer Cyclical	9.09%
Consumer Defensive	3.30%
Energy	1.90%
Financial Services	7.14%
Healthcare	7.82%
Industrials	6.00%
Basic Materials	1.62%
Real Estate	21.99%
Technology	29.96%
Utilities	1.76%

This presentation contains general information that is not suitable for everyone and was prepared for informational purposes only. Nothing contained herein should be construed as a solicitation to buy or sell any security or as an offer to provide investment advice. Moran Wealth Management, LLC is a registered investment adviser. Registration does not imply a certain level of skill or training. For additional information about Moran Wealth Management, LLC, including its services and fees, send for the firm's disclosure brochure using the contact information contained herein or visit advisorinfo.sec.gov.

This supplemental report is provided for informational purposes only; please refer to your account statement(s) or other custodian provided statement for the official records of your account(s). The information contained herein has been obtained from sources we believe to be reliable, but we do not guarantee its accuracy or completeness.

Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.

Portfolio shown is as of 12/31/2025 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.