

# Spin-Off Opportunities

## Objective

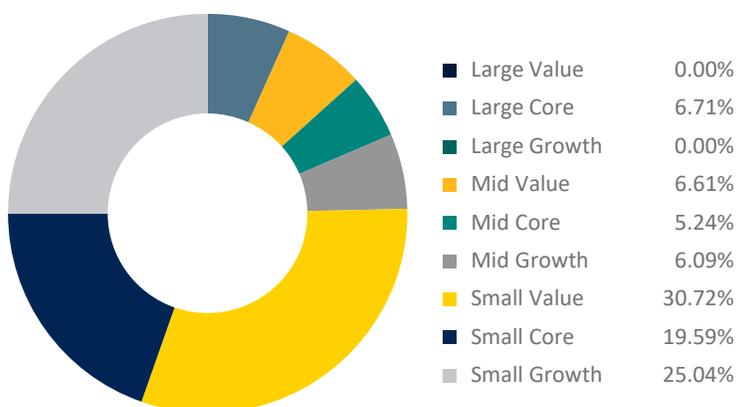
This strategy seeks capital appreciation by investing in companies recently spun off from their parent organizations, capturing potential post-spin value creation and operational independence benefits.

Inception Date	11/30/2025
Number of Holdings	21
Composite Assets	\$1.78 Million
Short Name	SPIN

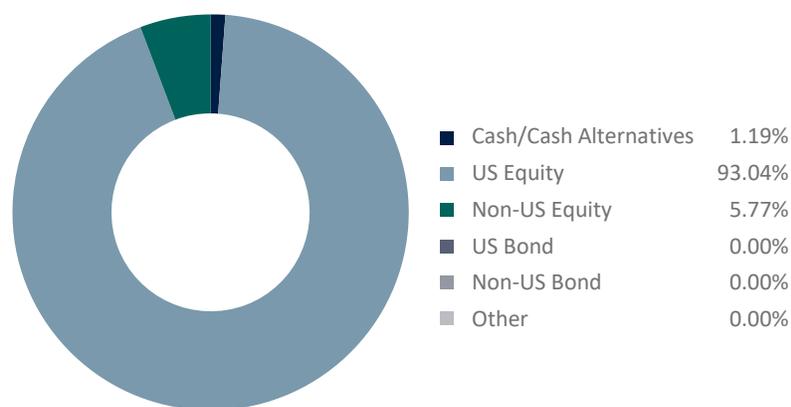
## What is the Spin-Off Opportunities Strategy?

- The strategy invests in companies recently spun off from their parent firms.
- Designed to capture the performance rebound and value creation that often follow separation from parent companies.
- Investors should expect moderate turnover and periods of above-average volatility due to the nature of spin-off timing and market adjustments.

## Equity Style



## Asset Allocation



## Top 10 Holdings

Holding	Allocation
Amentum Holdings Inc	6.13%
Costamare Bulkers Holdings Ltd	5.77%
Resolute Holdings Management Inc	5.43%
Angi Inc Class A	5.42%
GE Vernova Inc	5.29%
GCI Liberty Inc Ordinary Shares - Series A	5.22%
Worthington Steel Inc	5.22%
Solventum Corp	5.21%
GRAIL Inc	5.20%
Ralliant Corp	5.15%

## Sector Diversification

Sector	Allocation
Communication Services	10.77%
Consumer Cyclical	0.00%
Consumer Defensive	0.00%
Energy	0.00%
Financial Services	0.00%
Healthcare	24.29%
Industrials	27.11%
Basic Materials	10.21%
Real Estate	17.55%
Technology	10.08%
Utilities	0.00%

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Portfolio shown is as of 12/31/2025 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.