

# Sentiment Leaders

## Objective

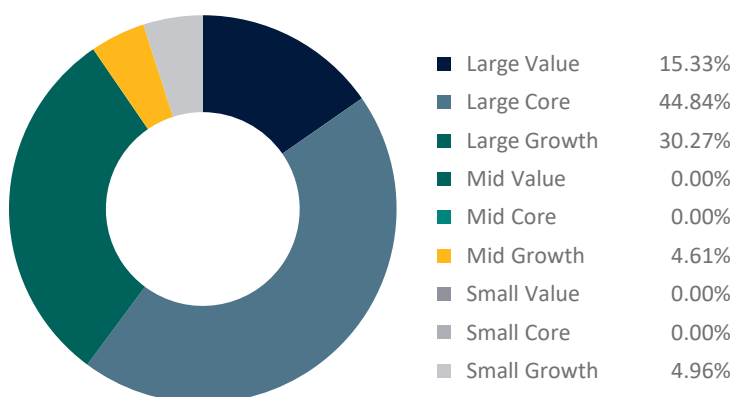
This strategy seeks to maximize returns by taking advantage of market volatility and investor sentiment.

Inception Date	4/30/2021
Number of Holdings	21
Composite Assets	\$80.09 Million
Short Name	HYPE

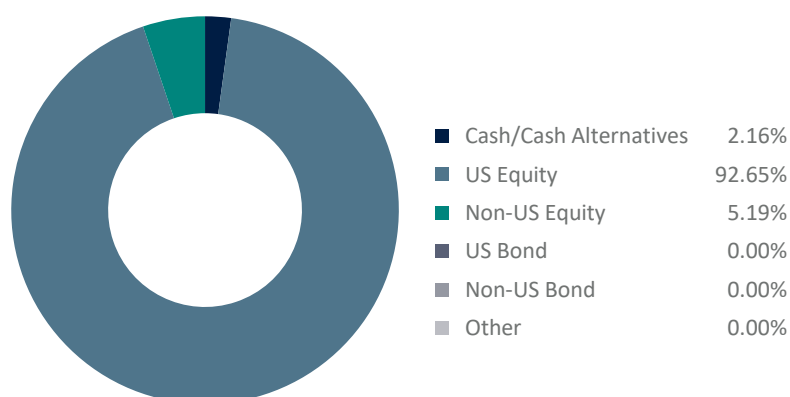
## What is the Sentiment Leaders Strategy?

- Invests primarily in large capitalization securities with growing positive news sentiment and selling those with declining news sentiment.
- Uses a combination of quantitative and momentum analysis.
- The strategy seeks aggressive capital growth and has the potential for high turnover.

## Equity Style



## Asset Allocation



## Top 10 Holdings

Holding	Allocation
Barrick Mining Corp	5.19%
Netflix Inc	5.08%
Meta Platforms Inc Class A	5.04%
Eli Lilly and Co	5.03%
Walmart Inc	4.98%
Alphabet Inc Class A	4.98%
NVIDIA Corp	4.93%
JPMorgan Chase & Co	4.92%
AT&T Inc	4.90%
Uber Technologies Inc	4.90%

## Sector Diversification

Sector	Allocation
Communication Services	20.44%
Consumer Cyclical	4.92%
Consumer Defensive	15.00%
Energy	0.00%
Financial Services	5.02%
Healthcare	5.14%
Industrials	0.00%
Basic Materials	5.30%
Real Estate	0.00%
Technology	44.17%
Utilities	0.00%

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Management and results displayed herein prior to 8/20/2022 were achieved under a different firm prior to MWM becoming registered as an investment adviser. The accounts managed at the predecessor firm were, however, achieved by the same personnel and were managed substantially similar to the accounts managed at MWM.

Portfolio shown is as of 3/31/2026 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.