All Cap Strategy

MORAN
WEALTH MANAGEMENT®

Objective

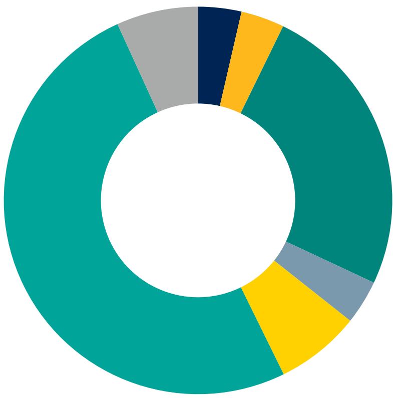
This strategy seeks capital appreciation by investing in high-quality companies with strong fundamentals and attractive valuations, aiming to capture near-term alpha.

Inception Date	3/31/2025
Number of Holdings	29
Composite Asset	$0.97 Million
Short Name	ACAP

What is the All Cap Strategy?

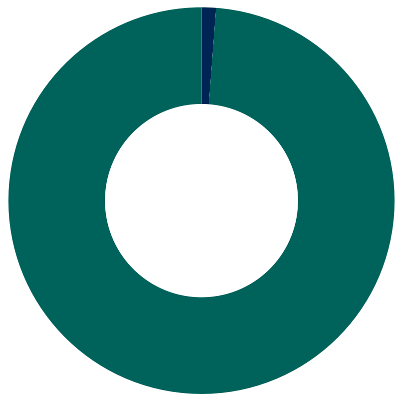
- Employs a fully data-driven quantitative screening approach to systematically identify securities with the highest potential for near-term outperformance.
- Invests in securities that exhibit strong financial efficiency, profitability, and value characteristics, such as Free Cash Flow Yield and Return on Equity, while focusing on capturing short-term mispricing and momentum.
- The strategy may hold a significant amount of cash during times of market uncertainty or limited opportunities.
- Sector weightings are unrestrained, allowing for flexible allocation.

Equity Style



Large Value	3.60%
Large Core	0.00%
Large Growth	0.00%
Mid Value	3.62%
Mid Core	24.76%
Mid Growth	3.69%
Small Value	7.06%
Small Core	50.46%
Small Growth	6.81%

Asset Allocation



Cash/Cash Alternatives	1.20%
US Equity	98.80%
Non-US Equity	0.00%
US Bond	0.00%
Non-US Bond	0.00%
Other	0.00%

Top 10 Holdings

Holding	Allocation
Qualys Inc	3.90%
Teradata Corp	3.71%
ResMed Inc	3.70%
Tetra Tech Inc	3.67%
Medpace Holdings Inc	3.65%
SEI Investments Co	3.64%
KBR Inc	3.64%
NetApp Inc	3.63%
Halozyme Therapeutics Inc	3.62%
Manhattan Associates Inc	3.60%

Sector Diversification

Sector	Allocation
Communication Services	0.00%
Consumer Cyclical	20.71%
Consumer Defensive	14.08%
Energy	0.00%
Financial Services	7.28%
Healthcare	25.14%
Industrials	17.77%
Basic Materials	0.00%
Real Estate	0.00%
Technology	15.01%
Utilities	0.00%