# All Cap Strategy

## Objective

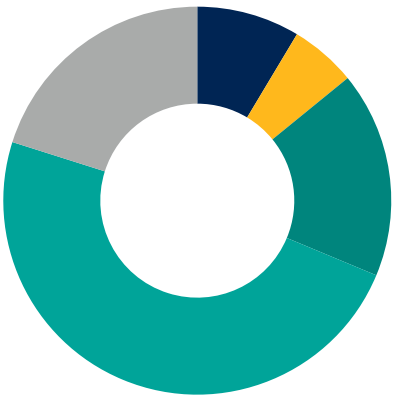
This strategy seeks capital appreciation by investing in high-quality companies with strong fundamentals and attractive valuations, aiming to capture near-term alpha.

| | |
|---|---|
| Inception Date | 3/31/2025 |
| Number of Holdings | 36 |
| Composite Assets | $1.00 Million |
| Short Name | ACAP |

## What is the All Cap Strategy?

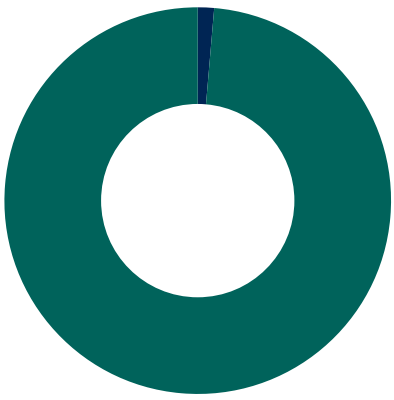
- Employs a fully data-driven quantitative screening approach to systematically identify securities that meet specified quantitative factor criteria.
- Invests in securities that exhibit strong financial efficiency, profitability, attractive valuations, and favorable earnings and momentum characteristics.
- May hold a significant amount of cash during times of market uncertainty or limited opportunities.
- Sector weightings are unrestrained, allowing for flexible allocation.

## Equity Style



| | |
|---|---|
| Large Value | 8.59% |
| Large Core | 0.00% |
| Large Growth | 0.00% |
| Mid Value | 5.53% |
| Mid Core | 17.17% |
| Mid Growth | 0.00% |
| Small Value | 0.00% |
| Small Core | 48.60% |
| Small Growth | 20.12% |

## Asset Allocation



| | |
|---|---|
| Cash/Cash Alternatives | 1.36% |
| US Equity | 98.64% |
| Non-US Equity | 0.00% |
| US Bond | 0.00% |
| Non-US Bond | 0.00% |
| Other | 0.00% |

## Top 10 Holdings

| Holding | Allocation |
|---|---|
| Victoria's Secret & Co | 3.00% |
| NetApp Inc | 2.97% |
| Par Pacific Holdings Inc | 2.96% |
| DHT Holdings Inc | 2.96% |
| Argan Inc | 2.90% |
| Abercrombie & Fitch Co Class A | 2.88% |
| Exelixis Inc | 2.88% |
| Marathon Petroleum Corp | 2.87% |
| Qualys Inc | 2.87% |
| Urban Outfitters Inc | 2.87% |

## Sector Diversification

| Sector | Allocation |
|---|---|
| Communication Services | 0.00% |
| Consumer Cyclical | 34.40% |
| Consumer Defensive | 5.58% |
| Energy | 14.59% |
| Financial Services | 8.30% |
| Healthcare | 17.03% |
| Industrials | 8.57% |
| Basic Materials | 2.79% |
| Real Estate | 0.00% |
| Technology | 8.73% |
| Utilities | 0.00% |

This presentation contains general information that is not suitable for everyone and was prepared for informational purposes only. Nothing contained herein should be construed as a solicitation to buy or sell any security or as an offer to provide investment advice. Moran Wealth Management, LLC is a registered investment adviser. Registration does not imply a certain level of skill or training. For additional information about Moran Wealth Management, LLC, including its services and fees, send for the firm's disclosure brochure using the contact information contained herein or visit adviserinfo.sec.gov.
This supplemental report is provided for informational purposes only; please refer to your account statement(s) or other custodian provided statement for the official records of your account(s). The information contained herein has been obtained from sources we believe to be reliable, but we do not guarantee its accuracy or completeness.
Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.
Portfolio shown is as of 9/30/2026 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.
This strategy may use derivative or short instruments, which can cause "Other" or another asset class to display as a negative percentage. This reflects the net effect of these positions as of the reporting date and does not indicate a data error.



5801 Pelican Bay Blvd, Suite 110, Naples, FL 34108 | (239) 920-4440 | moranwm.com