Core Value

Objective

The strategy seeks long-term capital appreciation by investing primarily in large-capitalization companies with attractive valuations and strong fundamental characteristics.

Inception Date	12/31/2000
Number of Holdings	32
Composite Assets	$165.17 Million
Short Name	CVAL

What is the Core Value Strategy?

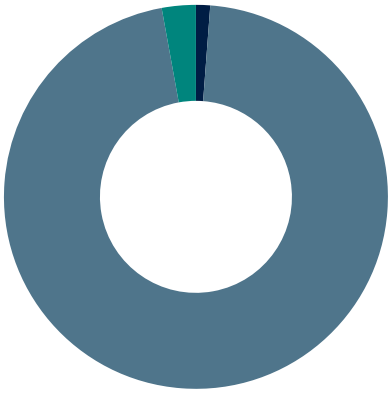
- Portfolio of primarily large-capitalization companies with attractive valuations and strong business fundamentals.
- Emphasizes valuation, capital efficiency, operating quality, and favorable market trends when evaluating portfolio holdings.

Equity Style



Large Value	26.76%
Large Core	10.41%
Large Growth	6.31%
Mid Value	13.13%
Mid Core	32.87%
Mid Growth	10.51%
Small Value	0.00%
Small Core	0.00%
Small Growth	0.00%

Asset Allocation



Cash/Cash Alternatives	1.19%
US Equity	95.95%
Non-US Equity	2.86%
US Bond	0.00%
Non-US Bond	0.00%
Other	0.00%

Top 10 Holdings

Holding	Allocation
IQVIA Holdings Inc	3.59%
Ross Stores Inc	3.53%
Trane Technologies PLC Class A	3.48%
Interactive Brokers Group Inc Class A	3.47%
Ferguson Enterprises Inc	3.43%
Williams-Sonoma Inc	3.42%
Parker Hannifin Corp	3.42%
Packaging Corp of America	3.41%
Johnson & Johnson	3.39%
ExxonMobil Holdings Corp	3.38%

Sector Diversification

Sector	Allocation
Communication Services	0.00%
Consumer Cyclical	13.83%
Consumer Defensive	6.55%
Energy	6.65%
Financial Services	22.62%
Healthcare	13.62%
Industrials	20.83%
Basic Materials	0.00%
Real Estate	0.00%
Technology	15.91%
Utilities	0.00%

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Past performance does not guarantee or indicate future results. For more information about all investment strategies and their objectives please contact the Portfolio Manager.
Management and results displayed herein prior to 8/20/2022 were achieved under a different firm prior to MWM becoming registered as an investment adviser. The results of accounts managed at the predecessor firm were, however, achieved by the same personnel and were managed substantially similar to the accounts managed at MWM.
Portfolio shown is as of 9/30/2026 and subject to change. As portfolios are separately managed the individual client account holdings will vary, perhaps significantly, from those listed on this factsheet. Information, such as industry sector allocation percentages and market capitalization allocation percentages, will also vary from the information listed on this factsheet. A client opening an account today may, or may not, be invested in securities or sectors based upon the percentages shown on this factsheet. For the most recent portfolio composition please contact the Portfolio Manager.
This strategy may use derivative or short instruments, which can cause "Other" or another asset class to display as a negative percentage. This reflects the net effect of these positions as of the reporting date and does not indicate a data error.

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